



“Determining Your Client’s Capacity to Make a Planned Gift” A National Virtual Seminar

--Wednesday – November 18, 2009--
Albany Law School | 80 New Scotland Avenue | Albany

A highly important presentation for all fundraisers by
Neil J. Boyer, J.D., S.M
Chief Development Manager
Lions Clubs International Foundation | Oak Brook, IL

Kathy Busey, Director of Planned and Major Giving
WTTW11/98.7WFMT | Chicago, Illinois

PROGRAM

1:30pm Registration
2:00-3:30pm Webinar Program

PROGRAM DESCRIPTION

Care in visits and contacts with older donors can present challenges. Advisors and gift planners meet with donors or clients which may have competency issues. These issues can create liability problems for advisors and gift planners. This session provides development officers and professional advisors with valuable knowledge, skills and tools needed to better advise and assist individuals who are or are becoming incapacitated as a result of Alzheimer's disease, age related dementia, or other related disorders. Most important, these speakers will provide essential information on the various dementias and demonstrate how they can impact your donor or client's capacity to make sound gift decisions.

By the end of this special session, attendees will...

- Have greater insight in work with older donors, and be much more capable to recognize dementia.
- Understand dementia's impact on decision making abilities.
- Know the options and what to do if your donor/client's decision making abilities are impaired.

ABOUT THE PRESENTERS

Neil J. Boyer, J.D., S.M., is chief development manager for Lions Clubs International Foundation in Oak Brook, IL. Previously, he was national director - planned giving at the Alzheimer's Association in Chicago, IL and before that, development manager at the Rotary Foundation, Rotary World Headquarters, in Evanston, IL. His publications include “Long Term Care Insurance: Investing in Your Peace of Mind,” “The Basics of Estate Planning” and “The Probate Handbook” (Practical Legal Publications).

Kathy Busey is director of planned and major giving for WTTW11/98.7WFMT in Chicago, Illinois. She has a decade of experience in planned and major giving, specializing in marketing and building planned giving programs. She was previously associate director at the Alzheimer's Association, where she worked with 14 chapters in the Great Lakes region to build, market and grow their planned giving programs and to form planned giving advisory committees.

To register and obtain additional program details please go to: www.gpgnny.org