



Gifts of Retirement Plan Assets, Sooner or Later?

Speaker: Timothy J. Prosser, MPA, JD
Vice President - Institutional Trust Consulting

Tuesday – December 2, 2008

Wolfert's Roost Country Club – 120 Van Rensselaer Blvd., Albany

PROGRAM

7:30am	Registration and Breakfast
8:15am-9:45am	Program
9:45am-10:00am	Questions



Timothy J. Prosser, MPA, JD

PROGRAM DESCRIPTION

Retirement plans are a huge repository of wealth in our nation. It is estimated such plans hold over \$17.1 trillion in IRAs, 401 Ks, 403 Bs, Pension plans. IRA holdings alone account for \$4.5 trillion. Subject to inordinate taxation, such immense deposits hold enormous potential as a source of charitable donations. Learn the advantages of retirement plan gifts, how they benefit donors and families, and the ways to make it happen.

For the finale of tax year 2008 and for 2009, Tim Prosser, St. Louis, MO, speaker, author, will speak on “Gifts of Retirement Plan Assets, Sooner or Later?” – a strategies workshop for gifts during life and at death. This dynamic speaker gave this talk for a “packed house” presentation at the recent NCPG Conference, Denver. Prosser is a NCPG Board member-elect for 2009.

ABOUT THE PRESENTER

Mr. Prosser joined TIAA-CREF Trust Company in April 2000. He directs the delivery of planned giving technical consulting services to the Company’s institutional clients. Prior to joining TIAA-CREF, Mr. Prosser practiced law in St. Louis with the firms of Sonnenschein Nath & Rosenthal and Armstrong Teasdale Schlafly & Davis. Mr. Prosser has been elected to the board of the National Committee on Planned Giving and is a board member and past president of the Saint Louis Planned Giving Council. Mr. Prosser received his J.D. degree and M.A. degree in Public Administration from St. Louis University in December 1990 and his B.A. in Russian Area Studies in 1987 from Loyola University, New Orleans.

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