



# **“Elder Law: A Primer for Gift Planners”**

## **A National Virtual Seminar Presented in partnership with the Partnership for Philanthropic Planning (PPP)**

**--Wednesday – July 14, 2010--**  
**Siena College | Patricia Standish Library | Room L26**  
**515 Loudon Road | Loudonville**

**Kate White**  
**Executive Director, Elder Law of Michigan**

### **PROGRAM**

12:30pm Registration  
1:00-2:30pm Webinar Program

**\* CEUs: This program is approved for 1.5 hours CFP credit and 1.5 hours CFRE credit.**

### **PROGRAM DESCRIPTION**

This important and timely program will focus on our careful work with aging donors who are eligible for current government services, and provide various aspects of estate and financial planning, issues which all development officers should know something about.

Philanthropic planners are among the trusted advisors who can help to ensure that older Americans are safe, informed, fairly treated and economically secure as they age. This program provides a background in the key components of elder law that may affect charitable planning, including:

- Medicaid eligibility
- Long term care insurance
- Trusts used primarily for estate planning
- Donations of real estate, personal property and other items

### **MEET OUR PRESENTER**

**Kate White** is executive director of Elder Law of Michigan, a nationally recognized provider of legal and aging services. Once limited to serving people in Michigan, the organization has grown to become a national voice in the conversation around independence and economic security for all people at all ages. Ms. White has a background in Humanities, with a bachelors degree from Michigan State University. Her career encompasses experience in the public and private sector in government, aging, employment and training and resource development. She presently serves on the State Bar of Michigan's Internal Cabinet and the Judicial Cross Roads Task Force, the State Bar of Michigan's State Planning Body, the Michigan Department of Community Health's Consumer Task Force, and the Blue Cross and Blue Shield of Michigan's State Advisory Council. She joined Elder Law in 1996. She is a member of the Mid-Michigan Planned Giving Council.

**To register and obtain additional program details please go to: [www.gpgnny.org](http://www.gpgnny.org)**