



“Taxes and other issues which you should know about! Navigating the Sea of Tax Change”

Presented by

Blanche Lark Christerson

Managing Director, Deutsche Bank Private Wealth Management Division

Tuesday, January 17th

Colonie Senior Citizen’s Center

Six Winners Circle | Colonie, NY

Program Details

11:00 a.m. Nuts & Bolts

*“Focusing the donor’s needs, questioning and communicating ideas for greater Success”
presented by Laurence Barnet, Director of Philanthropy, Northeast Health Foundation*

11:30 a.m. | Registration & Buffet Lunch

12:30 p.m. | Program: Speaker, Blanche Lark Christerson, JD, LLM

1:45 p.m. | Questions/Comments

About our Presenter and Program

What is the critical information we should know - navigating the sea of tax change!

To have a working knowledge and perspective on the most current and common tax issues which come up in donor conversation and which may affect their philanthropic objectives calls for essential knowledge of changing tax conditions. Learn more about how “Taxes Talk” to donors and what tax issues may affect gift planning and help support you in your personal communications with donors and advisors. Hear how important information may elevate your fundraising initiatives and evolve greater success for your organization.



Blanche Lark Christerson

Our speaker is Managing Director at Deutsche Bank Private Wealth Management, where she works with clients and their advisors to help develop appropriate planning strategies. She is also the author of *Tax Topics*, a regular commentary on current legislation and other tax

issues. Prior to joining Bankers Trust Company (now Deutsche Bank) in 1997, she was in the estate planning department at U.S. Trust for 10 years, and had primary editorial responsibility for *Practical Drafting*, the estate planning publication.

Ms. Christerson lectures to various planning and professional organizations nationwide, and is a frequent source for the media. She received her B.A. from Sarah Lawrence College, her J.D. from New York Law School and her LL.M. in taxation from New York University School of Law. Ms. Christerson is a member of the New York State Bar Association, the Bar of the Supreme Court of the United States, the Bar of the City of New York and the American Bar Association; she is also the president of the Bagby Foundation for the Musical Arts.

To register and obtain additional program details please go to www.gpgnny.org

*****WALK-INS WELCOME*****

Registration Deadline: Friday, January 13th

GPGNNY Payment and Refund Policy

Payment

If you register to attend a program, payment at the door is required. If you register, but do not attend, you will be invoiced at the non-member rate.

Individuals with unpaid balances from prior programs will be required to satisfy past due balances and pay in advance to attend future programs.

Refunds

Full refunds will be issued for cancellations **received by or prior to the registration deadline.**

No refunds will be issued for cancellations received after the registration deadline.